

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,035.12	(0.6)	8.8	23.5	21.5	3.8	3.1	1.72%
MSCI Emerging Markets Index	1,226.19	(0.4)	14.0	16.1	15.2	2.0	1.7	2.65%
MSCI FM FRONTIER MARKETS	633.96	0.3	19.0	-	12.6	1.7	1.7	3.90%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	642.19	0.6	12.8	11.2	13.9	1.8	1.7	4.24%
Muscat Stock Exchange MSX 30 Index	4,578.22	0.3	0.0		12.5	0.9	0.8	6.24%
Tadawul All Share Index	11,345.46	0.3	(5.7)	17.4	22.1	2.1	2.4	4.12%
Dubai Financial Market General Index	5,802.62	0.9	12.5	10.1	11.5	1.7	1.2	5.10%
FTSE ADX GENERAL INDEX	10,006.87	0.3	6.2	20.2	22.2	2.6	2.4	2.26%
Qatar Exchange Index	10,801.07	-	2.2	12.0	14.0	1.3	1.5	4.55%
Bahrain Bourse All Share Index	1,946.89	(0.2)	(2.0)	13.2	11.5	1.4	1.0	4.03%
Boursa Kuwait All Share Price Return Index	8,488.73	0.5	15.3	20.9	21.2	1.5	1.6	3.16%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	641.58	(0.4)	12.7	17.2	17.1	2.0	1.8	2.60%
Nikkei 225	39,681.08	0.2	(0.5)	18.3	25.3	2.1	1.9	1.89%
S&P/ASX 200	8,575.20	(0.2)	5.1	21.1	19.5	2.4	2.2	3.42%
Hang Seng Index	24,056.71	0.7	19.9	11.4	11.0	1.3	1.1	3.58%
NSE Nifty 50 Index	25,441.10	(0.1)	7.6	24.6	24.2	3.5	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	181.61	0.4	6.9	15.5	16.3	2.1	2.0	3.20%
MSCI Emerging Markets Europe Index	159.13	(0.9)	34.4	11.7	8.1	1.4	1.1	3.36%
FTSE 100 Index	8,806.53	(0.2)	7.8	13.3	14.1	2.0	1.8	3.48%
Deutsche Boerse AG German Stock Index DAX	24,073.67	1.2	20.9	20.6	15.7	2.0	1.7	2.46%
CAC 40	7,723.47	0.4	4.6	15.9	16.0	1.8	1.8	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,197.64	(0.8)	6.4	26.9	24.2	5.1	4.3	1.28%
S&P 500 INDEX	6,229.98	(0.8)	5.9	26.5	24.1	5.3	4.5	1.24%
Dow Jones Industrial Average	44,406.36	(0.9)	4.4	23.6	21.6	5.6	4.8	1.63%
NASDAQ Composite Index	20,412.52	(0.9)	5.7	58.2	39.6	7.2	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	553.5	0.2	0.7	-33%		142%	
Gold Spot \$/Oz	3,334.5	-0.1	27.1	-3%		217%	
BRENT CRUDE FUTR Sep25	69.4	-0.2	-4.4	-16%		49%	
Generic 1st'OQA' Future	71.3	2.2	-6.3	-43%		286%	
LME COPPER 3MO (\$)	9,829.5	-0.4	12.1	-10%		127%	
SILVER SPOT \$/OZ	36.8	0.1	27.4	-1%		207%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	97.4	-0.13	-10.26	-15%		10%	
Euro Spot	1.1735	0.22	13.34	-6%		22%	
British Pound Spot	1.3629	0.20	8.89	-14%		28%	
Swiss Franc Spot	0.7970	0.16	13.85	-23%		1%	
China Renminbi Spot	7.1717	0.06	1.78	-2%		16%	
Japanese Yen Spot	146.0	0.02	7.66	-10%		46%	
Australian Dollar Spot	0.6539	0.74	5.67	-19%		14%	
USD-OMR X-RATE	0.3850	0.00	0.01	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.6532	0.01	2.39	-4%		537%	
USD-TRY X-RATE	40.0188	-0.13	-11.65	0%		1421%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.65
Abu Dhabi	16/04/2030	4.11
Qatar	16/04/2030	4.25
Saudi Arabia	22/10/2030	4.56
Kuwait	20/03/2027	4.39
Bahrain	14/05/2030	6.31

Bond Indices			
	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	148.68	0.0%	4.0%
S&P MENA Bond TR Index	145.27	0.0%	4.3%
S&P MENA Bond & Sukuk TR Index	145.83	0.0%	4.2%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.28	0.09
UK	-	-
EURO	1.98	(0.57)
GCC		
Oman	4.56	2.13
Saudi Arabia	5.51	0.91
Kuwait	4.06	1.50
UAE	4.12	0.36
Qatar	4.65	1.13
Bahrain	5.64	1.52

Source: FSC

Oman Economic and Corporate News

CBO issues Treasury Bills Worth OMR20.3mn

Oman's central bank raised OMR20.3 million by way of allotting Treasury Bills on Monday. The value of the allotted Treasury bills include OMR5 million, for a maturity period of 28 days. The average accepted price reached OMR99.700 for every OMR100, and the minimum accepted price arrived at OMR99.700 per OMR100. The average discount rate and the average yield reached 3.91071% and 3.92248%, respectively. Additionally, OMR15.3 million was allotted, for a maturity period of 91 days. The average accepted price reached OMR98.936 for every OMR100, and the minimum accepted price arrived at OMR98.930 per OMR100. The average discount rate and the average yield reached 4.26790% and 4.31381%, respectively. Treasury Bills are short-term highly secured financial instruments issued by the Ministry of Finance, and they provide licensed commercial banks the opportunity to invest their surplus funds. The Central Bank of Oman (CBO) acts as the Issue Manager and provides the added advantage of ready liquidity through discounting and repurchase facilities (Repo). It may be noted that the interest rate on the Repo operations with CBO is 5.00% while the discount rate on the Treasury Bills Discounting Facility with CBO is 5.50%.

[Source: Times of Oman](#)

Middle east Economic and Corporate News

SAMA launches new e-commerce payments interface

The Saudi Central Bank (SAMA) announced the launch of the new e-commerce payments interface, a strategic direction aimed at enhancing the efficiency of the national payment infrastructure, and keeping pace with the rapid growth of the e-commerce sector, according to a statement. The new interface allows e-commerce service providers to rely on national infrastructure and to achieve integration between "mada" payment system and global payment networks, expanding the range of payment options available to users through unified and simplified technical specifications. The new interface will also introduce a centralized registration service to enable banks and financial institutions to offer innovative financing solutions to e-commerce businesses. This is complemented by advanced technologies such as payment card tokenization, which significantly enhances the security of electronic payment transactions.

[Source: Argaam](#)

International Economic and Corporate News

Trump says will impose 25% tariffs on Japan, South Korea

U.S. President Donald Trump on Monday said he would impose a 25% tariff on goods from Japan and South Korea starting on August 1, posting letters to the leaders of those countries on his social media platform.

[Source: Investing.com](#)

Oil and Metal News

Gold prices steady after rising on Trump tariff uncertainty; dollar gains weigh

Gold prices steadied in Asian trade on Tuesday after U.S. President Donald Trump's tariff threats spurred some safe haven demand, although a recovery in the dollar limited gains in metal markets. The yellow metal advanced on Monday after Trump released letters outlining steep tariffs against several major Asian and African countries. But Trump also postponed his tariff deadline to August 1 and signaled openness to more trade talks. The dollar firmed on Trump's tariff threat, while expectations of steady U.S. rates in the near-term also benefited the greenback. Strength in the dollar pressured metal markets. Spot gold fell marginally to \$3,334.22 an ounce, while gold futures for September were flat at \$3,343.70/oz by 01:22 ET (05:22 GMT).

[Source: Investing.com](https://www.investing.com)

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.